The club secretary's role in Mempad is ensure that the list of members of the club is kept up to date. There are two variations of Club Members: Home members and Away members. Home Members are those for whom the club pays the SBU annual subscription.

Logging on to Mempad:

Go to <u>www.mempad.co.uk</u>

Enter your username (note this is your Masterpoint number) Enter your password.

If you have forgotten your password you should click on the "Request New Password' link. A separate guide is available on this – email <u>masterpoints@sbu.org.uk</u> to request this guide.

Once logged on, the secretary will be able to see a menu with various options:

- 1. View club details see page 2
- 2. Add an existing SBU member to the club membership list see page 3
- 3. Add a new person to the SBU and club membership list see page 4
- 4. List members see page 5 7 to:
 - a. Update club members' details, including, name, address, phone number, email
 - b. Remove a person from the club membership list
 - c. Update a member's Home club. The Home club for a member is the club which is responsible for paying their SBU subscription. Members may belong to multiple clubs but only one club will be noted as the 'Home Club'. Secretaries must remember to untick this box when a member leaves a club this allows another club to become their Home club.
 - d. Search for SBU numbers of players (click on Player Directories then "Fully Alphabetical List"- then enter search criteria. Entering Mil will return all Miller Millar and Milne. The results include recent active and non-active layers.



<u>Club Details</u>

Clicking on "Club Details" will show the following screen:

номе	MP NOTICES	MY POINTS	MY CLUBS	MY CONTACTS	CONTACT THE SBU	HELP			
<u>Home</u>	20								
CLUE	SECRETARY			Clubs havin	a Mi	as Secre	tary		
Club	Details			chubo narm	9.1	40 00010	iaij		
List N	4embers by Name	2		Reference		Name	Clu	b I	District
List N	<u>4embers by</u> 2/Away Status			Peebles (E/PE	<u>B)</u>	Peebles	E/P	EB	East
Requ Mem	est New SBU ber				K				

You may then click on the club name to show the details of the club as follows:

юме	MP NOTICES	MY POINTS	MY CLUBS	MY CONTACTS	CONTACT THE SBU	HELP				
<u>Home</u>	» Peebles (E/PE	B)								
CLUE	3 SECRETARY			Peeble	os (F/PFR)				
Club	Details			100010	0 (2/1 20	·				
List I	<u>Members by Nam</u>	e		CLUB CODE: DISTRICT: EC	E/PEB					
List N Hom	<u>Members by</u> e/Awav Status			NAME: Peebles						
Requ	est New SBU			ETRANSFER I	DATE: 29-Aug-2014					
Mem Add I	<u>Der</u> Existing SBU			MEMPAD ADMI	N:		MPC BALANCE: 645	K		
Mem	ber			SECRETARY: TREASURER						
CLUE	3 TREASURER			IT CONTACT						
Club	Details			EMAIL IT CONTA	AC	om				
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Note for clubs sending in masterpoints by xml file the current certificate balance is shown.

Details are shown as follows: the name of the Club Secretary, Treasurer, club's email address (if you have one) and also the email address to which automated emails are sent on processing of masterpoint xml files. If any of these need to change please contact <u>masterpoints@sbu.org.uk</u>.

Add an existing SBU member to the club membership list

On the Secretary menu within Mempad use "Add Existing SBU Member" to add a person who already has an SBU number and who you wish to note as a member of the club.

This will show the screen below:

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4211	M	EMPA embershi	D p and Ma	ister Point A	dministration I	Database			
юме	MP NOTICES	MY POINTS	MY CLUBS	MY CONTACTS	CONTACT THE SBU	HELP			
Home	» Add New » Cr	ate ClubMem		-					
clui	3 SECRETARY			Create	o CluhMor	n			
Club	Details			Crean	Clubrici				
List I	Members by Nam	e .	MASTER POINT NUMBER						
List I Hom	Members by e/Away Status					0			
Requ	est New SBU			E/DEB (Da	*				
Mem	ber			SBU Club Code					
Add Existing SBU Member				HOME CLUB If this have is ticked there is indicates that this club is the merchan's home of					
CLUI	3 TREASURER			1 1113 044 10	incipal, ment it indicates the	This care is the alexander's house o	149		
Club	Details			Save					
Reco	rd Payment								
MEL	DED DATA								

Fill in the masterpoint number – this will bring up the name of the person. Note, if the player is inactive or lapsed then they may not be listed- if this occurs please send an email to <u>masterpoints@sbu.org.uk</u> explaining the situation. Their number will then be reactivated.

Assuming they are active you should continue by ticking the 'Home Club' box if this is to be the member's home club – this means the club will be responsible for paying the annual SBU membership fee. If the member is still noted as having their old club as 'home' you may need to contact the secretary of that club to ask them to remove the home club marker. Alternatively email to masterpoints@sbu.org.uk.

Click SAVE at end to add the member to your club.

Add a new person to the SBU and club membership list

On the Secretary menu within Mempad use "Request New SBU Member" for a person who has never been in the SBU i.e. they do not have an SBU number.

You must then fill in their details (address, phone number, email etc) and Click SAVE at the end.

This will send a request to the SBU.

At a later date this will result in a new member number being created. A notification email will be sent to the new person and copied to the secretary.

Please remember to update your Bridge Scoring program player database with the number when you receive it.

Update an existing Member's details

From the Club Secretary menu, select "List Members by Name" or "List Members by Home/Away Status".

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<u>Club</u>	<u>Details</u>			CIUDIN	iemo	ersi	ups	30r	ied by	YT	nam	le			
List 1	<u>dembers by Name</u>								(lick	<u>here</u> to do	ownload tl	nis data		
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<u>Requ</u> Mem	est New SBU ber			REMOVAL REASO	DN .										
Add I Mem	Existing SBU ber			- Any -		0	Apply								
CLUE	3 TREASURER			Club Code: Pee	oles (EPED	,									
<u>Club</u>	Details			Membership ID		Last login	Home Member	Home Club	Removal Reason		Club Code	Status	Telephone	Alternate Number	E-mail
Reco	<u>rd Payment</u>														
MEM	IBER DATA			14000											
Playe	er Directories	•		Name 1	Contacts		Ŷ		None	<u>edit</u>		Active			
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<u>880</u>	intormation	P		Name 2	<u>Contacts</u>	1	γ		None	edit		Active			
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To update the contact details (address/phone number/email) of a club member click on the Contacts link of a person. This shows the following screen:

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Home	» My Contacts						
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CLUI	DOLUKEIAKI			- Мү Со	ntacts		
Club	Details			View Edit	-		
<u>List</u> i	Members by Nam	e			1		
List	<u>Members by</u> ie/Away Status			NAME			
Requ	est New SBU			PERMIT			
Mem	iber						
Add	Existing SBU			EMAII			
mem	iber			Cont			
				Confe			

To update name, address, email etc click on the Edit tab Screen will show the details. Change as required and click SAVE at end.

To remove person as member of club – click on the EDIT link on the main member list. This should also be used to change the 'Home club' status of an existing club member i.e to make the club the home club or to remove home club status whilst retaining membership of club. This will display the following screen:

MASTER POINT NUMBER *	To remove a member:	To change Home
CLUB CODE •	Use the drop down box	Club status:
E/PEB (Pe * SBU Club Code	(removal reason) and	Leave removal
HOME CLUB If this box is ticked, then it indicates that this club is the member's home club	pick the reason for	reason as None.
REMOVAL REASON * None *	removal.	Change the home
If you wish to remove this SBU member from your club itsting then please chose a reason code record will then be encoded from your club record within 48 hours. If the 'home club' box is al.	Untick the Home club	club – tick or untick
This is now a ONE-STEP process, i.e. the 2-step approach of previ- changed !!!!	box.	as required.
Save	Click SAVE.	Click SAVE.